

Business Narrative Form

Business Information
Enter all data below and sign form to request a complete bank statement analysis.

| | | | |
|---|---|----------------------------------|---------------------------------|
| Borrower Name: | | | |
| Business Name: | | | |
| Service or Product Provided by Business: | | # of Employees: | |
| Date Business Started: | | # of Owners: | |
| Business Legal Structure (LLC, LP, Corp, etc.): | | Borrower % of Ownership: | |
| Business Address: | | | |
| Location (circle one): Commercial / Residential | Location (owned or leased): | | Total # of Locations: |
| Payment Methods used by the Business to receive income - check all that apply | <input type="checkbox"/> Check | <input type="checkbox"/> ACH | <input type="checkbox"/> Paypal |
| | <input type="checkbox"/> Cash | <input type="checkbox"/> Intuit | <input type="checkbox"/> Zelle |
| | <input type="checkbox"/> Wire Transfer | <input type="checkbox"/> CashApp | <input type="checkbox"/> Venmo |
| | <input type="checkbox"/> Other (Please describe) | | |
| Summarize the Nature of the Business Below: | | | |
| | | | |
| Describe How the Business Earns Income Below: | | | |
| | | | |
| I confirm that the business described above is currently open and active <input type="checkbox"/> | | | |

Requestor Information
Signatures & Contact information below must match the person completing the form.

| | |
|------------------------|---------------|
| Company Name: | |
| Requestor Name: | Title: |
| Email: | Phone: |

Requestor Signature

Date