

Bank Statement Business Narrative Form

Business Information

Enter all data below and sign form to request a complete bank statement analysis.

Borrower Name:		Loan Amount Requested:	
Business Name:			
Service or Product Provided by Business:		# of Employees:	
Date Business Started:		# of Owners:	
Business Legal Structure (LLC, LP, Corp, etc.):		Borrower % of Ownership:	
Business Address:			
Location (circle one): Commercial / Residential		Location (owned or leased):	Total # of Locations:
Payment Methods used by the Business to receive income – check all that apply	☐ Check ☐ Cash ☐ Wire Transfer ☐ ACH ☐ Intuit ☐ CashApp ☐ Paypal ☐ Zelle ☐ Venmo ☐ Other (Please describe)		
Summarize the Nature of the Business Below:			
Describe How the Business Earns Income Below:			
I confirm that the business described above is currently open and active ☐			

Requestor Information

Company Name:	
Requestor Name:	Title:
Email:	Phone:

Borrower Signature

Date